

Thursday, November 10, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar membaik setelah adanya reaksi knee-jerk negatif kemarin, dengan 'shock'-nya berita tentang kemenangan Donald Trump, yang mengungguli Hillary Clinton dalam pertarungan pilpres kemarin. Reaksi pasar agak stabil setelah adanya pidato Trump yang dianggap cukup merangkul pihak oposisi. Pasar Asia mulai rebound pagi ini. Indeks Nikkei Jepang yang turun drastis kemarin sudah membaik pagi ini dan kembali ke level sebelum berita kemenangan Trump.
- **Indonesia:** Presiden Jokowi memberitakan ucapan selamat kepada presiden baru AS Donald Trump kemarin. Presiden menambahkan bahwa hubungan antara AS dan Indonesia akan masih baik, termasuk dalam segi perdagangan dan investasi. AS merupakan sumber FDI nomor 5 terbesar ke Indonesia.

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Analisa Sekilas

- **FX:** USD menguat dengan adanya rebound setelah penguatan cukup drastis kemarin. USDJPY yang sempat jatuh mendekati level 101 kembali naik ke atas 105 pagi ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13127	EUR-USD	1,0910	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14579,00	GBP-USD	1,2406	DJIA	18589,69	256,95
GBP-IDR	16310,79	USD-JPY	105,67	Nasdaq	5251,07	57,58
JPY-IDR	127,03	AUD-USD	0,7635	Nikkei 225	16251,54	-919,84
AUD-IDR	10073,05	NZD-USD	0,7279	STI	2789,88	-30,36
CAD-IDR	9804,53	USD-CAD	1,3424	KLCI	1647,62	-16,20
SGD-IDR	9424,22	USD-CHF	0,9845	JCI	5414,32	-56,36
MYR-IDR	3099,35	USD-NOK	8,3439	Baltic Dry	954,00	43,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,20	1Y	6,18			
1 Minggu	4,85	2Y	6,59			
1 Bulan	6,03	5Y	7,04			
3 Bulan	6,93	10Y	7,36			
6 Bulan	7,19	15Y	7,87			
12 Bulan	7,37	20Y	7,92			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research & Strategy

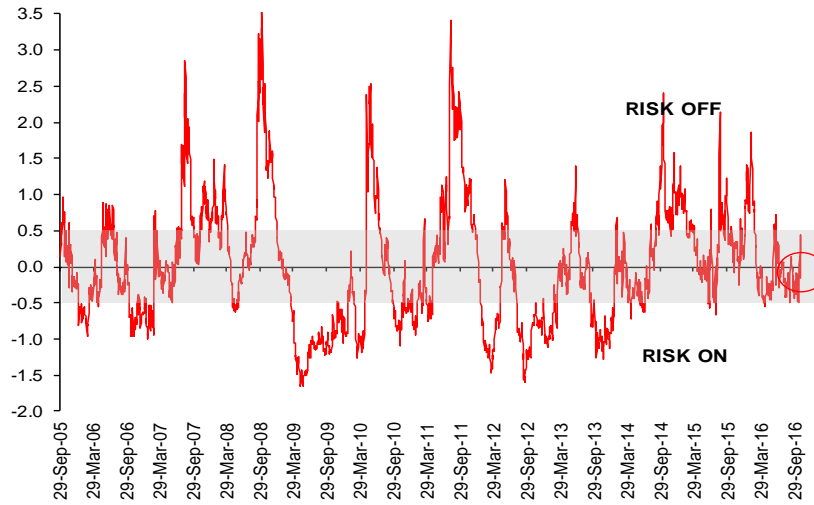
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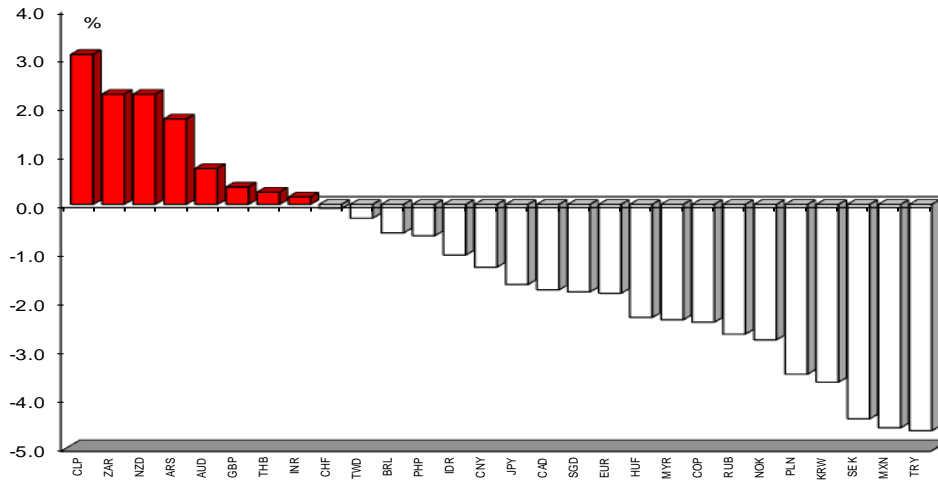
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
11/09/2016 07:00	SK	Unemployment rate SA	Oct	4.00%	3.70%	4.00%	--
11/09/2016 07:50	JN	BoP Current Account Balance	Sep	¥2020.0b	¥1821.0b	¥2000.8b	--
11/09/2016 07:50	JN	Trade Balance BoP Basis	Sep	¥668.8b	¥642.4b	¥243.2b	--
11/09/2016 09:30	CH	CPI YoY	Oct	2.10%	2.10%	1.90%	--
11/09/2016 09:30	CH	PPI YoY	Oct	0.90%	1.20%	0.10%	--
11/09/2016 13:00	JN	Eco Watchers Survey Current	Oct	44.4	46.2	44.8	--
11/09/2016 13:00	JN	Eco Watchers Survey Outlook	Oct	47.8	49	48.5	--
11/09/2016 15:00	TH	BoT Benchmark Interest Rate	Nov-09	1.50%	1.50%	1.50%	--
11/09/2016 15:09	VN	Domestic Vehicle Sales YoY	Oct	--	27.30%	25.30%	--
11/09/2016 15:30	FR	Bank of France Bus. Sentiment	Oct	99	99	98	99
11/09/2016 17:30	UK	Visible Trade Balance GBP/Mn	Sep	-11,363	-12,698	-12,112	-11,147
11/09/2016 17:30	UK	Trade Balance Non EU GBP/Mn	Sep	-3,450	-3,969	-3,756	-3,291
11/09/2016 17:30	UK	Trade Balance	Sep	-3,950	-5,221	-4,733	-3,768
11/09/2016 20:00	US	MBA Mortgage Applications	Nov-04	--	-1.20%	-1.20%	--
11/09/2016 23:00	US	Wholesale Inventories MoM	Sep F	0.20%	0.10%	0.20%	--
11/10/2016 04:00	NZ	RBNZ Official Cash Rate	Nov-10	1.75%	1.75%	2.00%	--
11/10/2016 07:50	JN	Machine Orders MoM	Sep	-1.50%	--	-2.20%	--
11/10/2016 07:50	JN	Machine Orders YoY	Sep	4.10%	--	11.60%	--
11/10/2016 07:50	JN	Foreign Buying Japan Bonds	Nov-04	--	--	-¥267.8b	--
11/10/2016 07:50	JN	Foreign Buying Japan Stocks	Nov-04	--	--	¥108.9b	--
11/10/2016 07:50	JN	Money Stock M2 YoY	Oct	3.60%	--	3.60%	--
11/10/2016 07:50	JN	Money Stock M3 YoY	Oct	3.10%	--	3.10%	--
11/10/2016 08:01	UK	RICS House Price Balance	Oct	18%	--	17%	--
11/10/2016 08:30	AU	Home Loans MoM	Sep	-1.60%	--	-3.00%	--
11/10/2016 09:00	PH	Exports YoY	Sep	0.00%	--	-4.40%	--
11/10/2016 09:00	PH	Imports YoY	Sep	10.00%	--	12.20%	--
11/10/2016 09:00	PH	Trade Balance	Sep	-\$1942m	--	-\$2023m	--
11/10/2016 13:00	IN	Local Car Sales	Oct	--	--	195259	--
11/10/2016 14:00	JN	Machine Tool Orders YoY	Oct P	--	--	-6.30%	--
11/10/2016 15:45	FR	Non-Farm Payrolls QoQ	3Q P	0.10%	--	0.20%	--
11/10/2016 15:45	FR	Industrial Production MoM	Sep	-0.30%	--	2.10%	--
11/10/2016 15:45	FR	Industrial Production YoY	Sep	0.40%	--	0.50%	--
11/10/2016 15:45	FR	Manufacturing Production MoM	Sep	-0.10%	--	2.20%	--
11/10/2016 15:45	FR	Manufacturing Production YoY	Sep	0.40%	--	0.70%	--
11/10/2016 16:00	PH	BSP Overnight Borrowing Rate	Nov-10	3.00%	--	3.00%	--
11/10/2016 17:00	IT	Industrial Production MoM	Sep	-1.00%	--	1.70%	--
11/10/2016 17:00	IT	Industrial Production WDA YoY	Sep	2.20%	--	4.10%	--
11/10/2016 17:00	IT	Industrial Production NSA YoY	Sep	--	--	7.40%	--
11/10/2016 21:30	CA	New Housing Price Index MoM	Sep	0.20%	--	0.20%	--
11/10/2016 21:30	US	Initial Jobless Claims	Nov-05	260k	--	265k	--
11/10/2016 21:30	US	Continuing Claims	Oct-29	2025k	--	2026k	--
11/10/2016 22:45	US	Bloomberg Consumer Comfort	Nov-06	--	--	44.6	--
11/10/2016 11/15	CH	New Yuan Loans CNY	Oct	672.0b	--	1220.0b	--
11/10/2016 11/15	CH	Money Supply M2 YoY	Oct	11.40%	--	11.50%	--

Source: Bloomberg

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